

RDCM

ENTERED

MAY 2011

John Kieling, Program Manager
Permits Management Program
NMED, Hazardous Waste Bureau
2905 Rodeo Park Drive East, Building 1
Santa Fe, NM 87505-6303

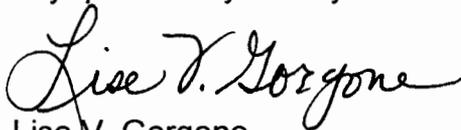
Dear Mr. Kieling,

This letter is a follow up to the conversation we had today. Rinchem as a company has moved its core business from Environmental Business to Supply Chain Management and 3rd party logistics. In order concentrate our efforts in these areas we have determined that we should try to divest ourselves of our permitted facility in Albuquerque.

We would like to determine our options in assisting a prospective buyer in the process of acquiring our facility and the process of obtaining a permit from the State. As you know our permit is going to be due shortly for renewal and we believe at that time we should assist the buyer in writing their application instead of ours.

Are there any provisions for extensions while the due diligence process is going on between us and prospective buyers? Can we contract with them to run our facility under our permit while they are obtaining their own permit from the State? Can companies from out of state own Part B permits in New Mexico? Would you like to sit down with any buyers we have a letter of intent with and discuss going forward? What questions would you have for Rinchem?

Please let me know at your earliest convenience the answers to these questions and any questions you may have. Thank you for your time in this matter.



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