

OKFA 2003



NOTICE NUMBER: 1332785



NEW MEXICO ENVIRONMENTAL DEPT  
ATTN: CINDY ABEYTA  
PO BOX 26110  
SANTA FE NM 87502-0110

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----	x	
	:	
In re:	:	Chapter 11
	:	
SAFETY-KLEEN CORP.,	:	Case No. 00-2303 (PJW)
<u>et al.</u> ,	:	
	:	Jointly Administered
Debtors.	:	
	:	Hrg. Date: 2/21/03 @ 3:00 p.m.
-----	x	Obj. Due: 2/18/03 @ 12:00 p.m. (noon)

**NOTICE OF (I) FILING OF DISCLOSURE STATEMENT AND PLAN OF REORGANIZATION AND (II) HEARING AND OBJECTION DATES WITH RESPECT TO APPROVAL OF DISCLOSURE STATEMENT**

TO ALL CREDITORS, EQUITY SECURITY HOLDERS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on January 23, 2003, Safety-Kleen Corp. and certain of its direct and indirect subsidiaries, debtors and debtors-in-possession (collectively, the "Debtors"), filed their (i) Disclosure Statement with Respect to First Amended Joint Plan of Reorganization of Safety-Kleen Corp. and Certain of its Direct and Indirect Subsidiaries (the "Disclosure Statement") and (ii) First Amended Joint Plan of Reorganization of Safety-Kleen Corp. and Certain of its Direct and Indirect Subsidiaries (the "Plan").

PLEASE TAKE FURTHER NOTICE that a hearing to approve the Disclosure Statement and amendments thereto or summaries thereof, if any, presented at the hearing has been scheduled for February 21, 2003 at 3:00 p.m. (Eastern time) at the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), 824 Market Street, Wilmington, Delaware 19801, before the Honorable Peter J. Walsh, Chief United States Bankruptcy Judge (the "Disclosure Statement Hearing"). The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Disclosure Statement Hearing or any continued hearing.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Disclosure Statement must (i) be made in writing; (ii) state the name and address of the objecting party and the nature of the claim or interest of such party; (iii) state with particularity the basis and nature of any objection or proposed modification and (iv) be filed together with proof of service with the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801,

and served so as to be received by 12:00 p.m. (noon) (Eastern time) on February 18, 2003 by the following parties: (a) counsel for the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, P.O. Box 636, Wilmington, Delaware 19899 (Attn: Gregg M. Galardi, Esq.) and Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036 (Attn: J. Gregory St. Clair, Esq.); (b) U.S. Department of Justice, Office of the United States Trustee, 844 King Street, Suite 2313, Wilmington, Delaware 19801 (Attn: Frank J. Perch, Esq.); (c) counsel for the official committee of unsecured creditors, Milbank, Tweed, Hadley & McCloy LLP, One Chase Manhattan Plaza, New York, New York 10005 (Attn: Susheel Kirpalani, Esq.); (d) counsel for the official committee of unsecured creditors, Morris, Nichols, Arsht & Tunnell, 1201 Market Street, Wilmington, Delaware 19899-1347 (Attn: Robert J. Dehney, Esq.); (e) counsel for the post-petition secured lenders, Simpson Thacher & Bartlett, 425 Lexington Avenue, New York, New York 10017 (Attn: Mark Thompson, Esq.); (f) counsel for the post-petition secured lenders, Richards, Layton & Finger, P.A., One Rodney Square, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq.); and (g) counsel for the pre-petition secured lenders, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Kathryn L. Turner, Esq.). Copies of the Disclosure Statement, the Plan or any exhibits to those documents may be obtained by either (i) accessing <http://www.safetyskleenplan.com> or (ii) calling (888) 451-0900. All documents filed with the Bankruptcy Court may also be reviewed during regular business hours (9:00 a.m. to 4:30 p.m. Eastern time weekdays, except legal holidays), at the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801.

Dated: Wilmington, Delaware  
January 23, 2003

D. J. Baker  
J. Gregory St. Clair  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
Four Times Square  
New York, New York 10036

Gregg M. Galardi (I.D. No. 2991)  
Michael W. Yurkewicz (I.D. No. 4165)  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
One Rodney Square  
P.O. Box 636  
Wilmington, Delaware 19899

*Attorneys for the Debtors and Debtors-in-Possession*

## SCHEDULE OF DEBTORS

DEBTOR NAME	CASE NO.	EID#
Safety-Kleen Corp.	00-2303	51-0228924
Safety-Kleen Services, Inc.	00-2304	75-2178928
Safety-Kleen (Consulting), Inc.	00-2305	36-3772680
Safety-Kleen (Lone and Grassy Mountain), Inc.	00-2306	73-0774247
Safety-Kleen (Tulsa), Inc.	00-2307	73-1072214
Safety-Kleen (San Antonio), Inc.	00-2308	74-1670248
Safety-Kleen (Wichita), Inc.	00-2309	48-1025760
Safety-Kleen (Delaware), Inc.	00-2310	57-1036619
SK Services (East), L.C.	00-2311	58-2356954
SK Services, L.C.	00-2312	58-2356951
Safety-Kleen (Rosemount), Inc.	00-2313	36-3645772
Safety-Kleen (Sawyer), Inc.	00-2314	76-0306990
Safety-Kleen (PPM), Inc.	00-2315	48-0926641
Ninth Street Properties, Inc.	00-2316	48-1009630
Safety-Kleen (San Jose), Inc.	00-2317	94-2685637
Chemclear, Inc. of Los Angeles	00-2318	76-0292745
USPCI, Inc. of Georgia	00-2319	76-0299932
Safety-Kleen Holdings, Inc.	00-2320	76-0289923
Safety-Kleen (Westmorland), Inc.	00-2321	57-0891474
Safety-Kleen (Buttonwillow), Inc.	00-2322	57-0891472
Safety-Kleen (NE), Inc.	00-2323	02-0335983
Safety-Kleen (Crowley), Inc.	00-2324	72-0989782
Safety-Kleen (LaPorte), Inc.	00-2325	76-0209879
Safety-Kleen (TG), Inc.	00-2326	57-0600257

DEBTOR NAME	CASE NO.	EID#
Safety-Kleen (Roebuck), Inc.	00-2327	57-0811015
Safety-Kleen (TS), Inc.	00-2328	57-0784795
Safety-Kleen (Colfax), Inc.	00-2329	86-0713567
GSX Chemical Services of Ohio, Inc.	00-2330	34-1210390
LEMC, Inc.	00-2331	57-0987727
Safety-Kleen Chemical Services, Inc.	00-2332	04-2308230
Safety-Kleen (Altair), Inc.	00-2333	76-0187429
Safety-Kleen (FS), Inc.	00-2334	51-0268319
Safety-Kleen (BDT), Inc.	00-2335	16-1153020
Safety-Kleen (GS), Inc.	00-2336	62-1261102
Safety-Kleen (Clive), Inc.	00-2337	73-1311262
Safety-Kleen (WT), Inc.	00-2338	31-0747129
Safety-Kleen OSCO Holdings, Inc.	00-2339	62-1478930
Safety-Kleen (Nashville), Inc.	00-2340	62-1268344
Safety-Kleen (Bartow), Inc.	00-2341	59-2692187
Safety-Kleen (California), Inc.	00-2342	65-0121392
Safety-Kleen (Chattanooga), Inc.	00-2343	57-0853102
Safety-Kleen (Pecatonica), Inc.	00-2344	36-3337048
Safety-Kleen (Pinewood), Inc.	00-2345	04-2639118
Safety-Kleen (White Castle), Inc.	00-2346	84-0619137
Safety-Kleen (Puerto Rico), Inc.	00-2347	35-1283524
Safety-Kleen (Bridgeport), Inc.	00-2348	23-1704900
Safety-Kleen (Deer Park), Inc.	00-2349	51-0228884
Safety-Kleen (Baton Rouge), Inc.	00-2350	51-0228882
Safety-Kleen (Plaquemine), Inc.	00-2351	51-1126035

DEBTOR NAME	CASE NO.	FID#
Safety-Kleen (Custom Transport), Inc.	00-2352	51-0277687
Safety-Kleen (Los Angeles), Inc.	00-2353	95-3562319
Safety-Kleen (Tipton), Inc.	00-2354	43-1495372
Safety-Kleen (Gloucester), Inc.	00-2355	51-0336950
Safety-Kleen (Deer Trail), Inc.	00-2356	76-0167186
Safety-Kleen (Mt. Pleasant), Inc.	00-2357	58-1735252
Safety-Kleen (Minneapolis), Inc.	00-2358	41-1392441
Safety-Kleen (Aragonite), Inc.	00-2359	25-1563807
Safety-Kleen (Sussex), Inc.	00-2360	51-0262487
Safety-Kleen (Encotec), Inc.	00-2361	51-0290240
Safety-Kleen Systems, Inc.	00-2362	39-6090019
Ecogard, Inc.	00-2363	61-1179404
SK Europe, Inc.	00-2364	58-2444675
Dirt Magnet, Inc.	00-2365	84-0705639
The Midway Gas and Oil Co.	00-2366	84-0266380
Elgint Corp.	00-2367	88-0374364
Safety-Kleen Envirosystems Company	00-2368	97-2764195
Safety-Kleen Envirosystems Company of Puerto Rico, Inc.	00-2369	35-1283524
Petrocon, Inc.	00-2370	36-3562993
Phillips Acquisition Corp.	00-2371	36-3515322
SK Real Estate Inc.	00-2372	36-3973105
Safety-Kleen International, Inc.	00-2373	36-3396234
Safety-Kleen Oil Recovery Co.	00-2374	36-3546688
Safety-Kleen Oil Services, Inc.	00-2375	98-0082130
The Solvents Recovery Service of New Jersey, Inc.	00-2376	22-1655975